

# Thomson PORTIA Perform

## REPORT FORMATS

Thomson utilizes XLM as a standard output format to facilitate a wide range of your integraton needs. PORTIA Perform also provides the ability to save reports in HTML or copy directly to Microsoft® Excel for added flexibility.

Data Group	Report	Chart
Asset Allocation	<input type="checkbox"/>	<input type="checkbox"/>
Asset Growth	<input type="checkbox"/>	<input type="checkbox"/>
Composite Activity	<input type="checkbox"/>	<input type="checkbox"/>
Composite Statistics	<input type="checkbox"/>	<input type="checkbox"/>
Executive Summary	<input type="checkbox"/>	<input type="checkbox"/>
Rate of Return	<input type="checkbox"/>	<input type="checkbox"/>
Risk Statistics	<input type="checkbox"/>	<input type="checkbox"/>
Summary Statistics	<input type="checkbox"/>	<input type="checkbox"/>

Perform's standard reporting options allow users to configure the report calculations to suit their needs

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Asset Allocation	<input type="checkbox"/>
Asset Growth	<input type="checkbox"/>
Composite Activity	<input type="checkbox"/>
Composite Statistics	<input type="checkbox"/>
Rate of Return	<input type="checkbox"/>
Risk Statistics	<input type="checkbox"/>
Summary Statistics	<input type="checkbox"/>

Users can report across any of the seven data groups

## Reporting

Provide better service to your colleagues and clients, and differentiate yourself from your competitors by generating straightforward and concise performance, attribution, and risk metrics reports using Thomson PORTIA Perform's advanced reporting capabilities. PORTIA Perform provides a suite of customizable report options that can be used to quickly and easily generate numerous reports.

- Select the segments/securities, timeframes, data items and other options for a given report.
- Customize the layout, formatting, and content of reports by editing the report specification with only a limited amount of special training or assistance.
- Choose from multiple charting options to enhance the display of your reports.

For further flexibility for you, your clients and prospects, PORTIA Perform reports are delivered via the following tow channels:

### Browser-Based

Browser-based reports are delivered from the business layer components directly to a browser window on your desktop, offering a quick and easy way to view one or more reports at a moment's notice.

### Server-Based

Efficiently produce batches of reports at high volumes via PORTIA Perform's server-based reporting engine, which can deliver report output from the business layer components directly to a network printer. This capability eliminates the individual desktop bottleneck and allows large numbers of reports to be produced in batch mode.

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